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China Child Care Corporation Limited

中國兒童護理有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1259)

(1) DELAY IN DESPATCH OF CIRCULAR; AND (2) REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED RIGHTS ISSUE

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

Reference is made to the announcement of China Child Care Corporation Limited (the “**Company**”) dated 29 September 2017 (the “**Announcement**”) relating to, among other things, the Rights Issue. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, the Circular containing, among other things, (i) further details of the Rights Issue and the Underwriting Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM, will be despatched to the Shareholders on or before Wednesday, 25 October 2017.

As additional time is required for the Company to finalise the information to be contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before Friday, 3 November 2017.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

As a result of the delay in the dispatch of the Circular, the expected timetable for the Rights Issue has been revised as follows:

2017

Expected date of despatch of
Circular and the notice of EGM Friday, 3 November

Latest time for lodging transfer of
Shares in order to be qualified for
attendance and voting at the EGM 4:30 p.m. on Thursday,
16 November

Register of members of the
Company closes (both dates inclusive) Friday, 17 November to
Thursday, 23 November

Latest time for lodging proxy forms for the
EGM (not less than 48 hours prior to
the time of the EGM) 9:00 a.m. on Tuesday,
21 November

Expected date and time of the EGM 9:00 a.m. on Thursday, 23 November

Announcement of results of the EGM Thursday, 23 November

Last day of dealings in the Shares on
a cum-entitlement basis Friday, 24 November

First day of dealings in the Shares on
an ex-entitlement basis Monday, 27 November

Latest time for lodging transfer of Shares in order
to be qualified for the Rights Issue 4:30 p.m. on Tuesday,
28 November

Register of members of the
Company closes (both days inclusive) Wednesday, 29 November to
Tuesday, 5 December

Record Date for the Rights Issue Tuesday, 5 December

Despatch of the Prospectus Documents Wednesday, 6 December

First day of dealings in nil-paid Rights Shares 9:00 a.m. on Friday,
8 December

Latest time for splitting of nil-paid Rights Shares 4:30 p.m. on Tuesday,
12 December

Last day of dealings in nil-paid Rights Shares 4:00 p.m. on Friday,
15 December

Latest Time for Acceptance of and payment for
the Rights Shares and application and
payment for excess Rights Shares 4:00 p.m. on Wednesday,
20 December

Latest time for termination of the
Underwriting Agreement and for the
Rights Issue to become unconditional 4:00 p.m. on Thursday,
28 December

Announcement of results of
acceptance of the Rights Shares Friday, 29 December

Despatch of certificates for fully-paid

Rights Shares and refund cheques

(if any) on or before Tuesday, 2, January

Dealings in fully-paid Rights Shares commence 9:00 a.m. on Wednesday,

3 January

Note: All times in this announcement refer to Hong Kong time. Dates stated in this announcement for events in the timetable are indicative only and may be extended or varied. Any changes to the anticipated timetable for the Rights Issue will be announced as appropriate.

By order of the Board

China Child Care Corporation Limited

Tsai Wallen

Chairman

Hong Kong, 25 October 2017

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Tsai Wallen, Mr. Huang Xinwen and Mr. Ma Chi Ming; (ii) two non-executive directors, namely Mr. Li Zhouxin and Mr. Ren Yunan; and (iii) three independent non-executive directors, namely Ms. Chan Sze Man, Mr. Ma Kwun Yung Stephen and Ms. Bu Yanan.