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China Child Care Corporation Limited

中國兒童護理有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1259)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Financial adviser to the Company

VEDA | CAPITAL

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References are made to the announcement of China Child Care Corporation Limited (the “**Company**”) dated 29 September 2017 in relation to, among other things, the Rights Issue (the “**Announcement**”) and the announcement dated 25 October 2017 in relation to the delay in despatch of the circular and the revised expected timetable in relation to the Rights Issue (the “**Delay Despatch Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Despatch Announcement, the Circular containing, among other things, (i) further details of the Rights Issue and the Underwriting Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM, would be despatched to the Shareholders on or before Friday, 3 November 2017.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the Company expects the date of despatch of the Circular will be further postponed to a date falling on or before 15 November 2017. Further announcement(s) will be made by the Company on the revised expected timetable of the Rights Issue, as and when appropriate.

By order of the Board
China Child Care Corporation Limited
Tsai Wallen
Chairman

Hong Kong, 3 November 2017

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Tsai Wallen, Mr. Huang Xinwen and Mr. Ma Chi Ming; (ii) two non-executive directors, namely Mr. Li Zhouxin and Mr. Ren Yunan; and (iii) three independent non-executive directors, namely Ms. Chan Sze Man, Mr. Ma Kwun Yung Stephen and Ms. Bu Yanan.