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CHINA CHILD CARE CORPORATION LIMITED

中國兒童護理有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1259)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 7 DECEMBER 2017

AND

(2) LAPSE OF RIGHTS ISSUE

POLL RESULTS OF THE EGM

The Board announces that at the EGM held on 7 December 2017, the Resolution was not passed by the Independent Shareholders by way of poll.

LAPSE OF RIGHTS ISSUE

As disclosed in the Announcement, the Circular, the Rights Issue is conditional upon, among others, the approval by the Independent Shareholders by way of poll at EGM. As the Rights Issue was not approved by the Independent Shareholders at the EGM, the Underwriting Agreement will not become unconditional and the Rights Issue will not proceed. Accordingly, the Prospectus Documents will not be despatched and the expected timetable for the Rights Issue, the associated trading arrangements and book close arrangement as set out in the Circular will not come into effect.

Shareholders and potential investor should exercise caution when dealing in the Shares.

Reference is made to the Announcement, the Circular and the notice of the EGM dated 17 November 2017 (the “**Notice**”) of China Child Care Corporation Limited (the “**Company**”) in relation to the Rights Issue. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that at the EGM held on 7 December 2017, the ordinary resolution as set out in the Notice (the “**Resolution**”) was not passed by the Independent Shareholders by way of poll.

CCTH CPA Limited, the Company’s auditor acted as the scrutineer for the purpose of vote-taking at the EGM. The results of the voting taken by way of poll in respect of the Resolution is as follows:

ORDINARY RESOLUTION	Number of votes cast (approximate percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Rights Issue on the basis of one (1) Rights Share for every one (1) Share held on the Record Date (including the Underwriting Agreement) and the transactions contemplated thereunder.	167,514,500 (37.58%)	278,252,500 (62.42%)	445,767,000

** The above percentages are rounded to the nearest two decimal places.*

As at the date of the EGM, the total number of issued shares was 1,158,436,000 Shares.

As disclosed in the Circular, pursuant to Rule 7.19(6) of the Listing Rules, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the Rights Issue.

As at the date of the EGM, the Company had no controlling Shareholder, therefore (i) Mr. Huang Xinwen, an executive Director of the Company, which is interested in 400,000 Shares (representing approximately 0.03% of the issued share capital of the Company as at the date of the EGM); and (ii) Mr. Ren Yunan, an non-executive Director of the Company, which is interested in 100,000 Shares (representing approximately 0.01% of the issued share capital of the Company as at the date of the EGM), were required to abstain and so abstained from voting in favour of the Resolution at the EGM.

Save as disclosed above, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no other Shareholder is involved or interested in or has a material interest in the transactions contemplated under the Rights Issue and the Underwriting Agreement and, hence, is required to abstain from voting on the Resolution at the EGM. Accordingly, the total number of Shares entitling the holders thereof to attend and vote for or against the Resolution proposed at the EGM was 1,157,936,000 Shares, representing approximately 99.96% of the total issued share capital of the Company.

As less than 50% of the votes were cast in favour of the Resolution, the Resolution was not passed by the Independent Shareholders as an ordinary resolution of the Company.

LAPSE OF RIGHTS ISSUE

As disclosed in the Announcement, the Circular, the Rights Issue is conditional upon, among others, the approval by the Independent Shareholders by way of poll at EGM. As the Rights Issue was not approved by the Independent Shareholders at the EGM, the Underwriting Agreement will not become unconditional and the Rights Issue will not proceed. Accordingly, the Prospectus Documents will not be despatched and the expected timetable for the Rights Issue, the associated trading arrangements and book close arrangement as set out in the Circular will not come into effect.

The Company may contemplate other fund raising activities to raise funds for the expansion of the Group's money lending business, the capital commitment for the acquisition of the property as announced by the Company on 21 September 2017 and potential acquisitions referred to in the Circular. Further announcement will be published by the Company as and when appropriate in compliance with the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
China Child Care Corporation Limited
TSAI Wallen
Chairman

Hong Kong, 7 December 2017

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Tsai Wallen, Mr. Huang Xinwen and Mr. Ma Chi Ming; (ii) two non-executive director, namely Mr. Li Zhouxin and Mr. Ren Yunan; and (iii) three independent non-executive directors, namely Ms. Chan Sze Man, Mr. Ma Kwun Yung Stephen and Ms. Bu Yanan.