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China Child Care Corporation Limited

中國兒童護理有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1259)

PROFIT WARNING

This announcement is made by China Child Care Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Board, the Group is expected to record an additional loss attributable to the owners of the Company for the six months ended 30 June 2018 as compared to the same period of last year.

The additional loss arose mainly from the respective one-off gain on disposal of a subsidiary Fujian Herun Supply Chain Management Co., Limited recorded by the Group in 2017.

The Board wishes to provide a profit warning to the shareholders of Company and potential investors.

As the Group’s unaudited results for the six months ended 30 June 2018 have not been finalized, the information contained in this announcement is only based on the preliminary assessment conducted by the management of the Company based on the latest available financial information and is subject to possible adjustments following further internal review and is not based on any figure or information which has been reviewed by the Company’s audit committee.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Child Care Corporation Limited
Tsai Wallen
Chairman and Chief Executive Officer

Hong Kong, 3 August 2018

As at the date of this announcement, the Board comprises (i) three executive directors, namely Mr. Tsai Wallen, Mr. Huang Xinwen and Mr. Ma Chi Ming; (ii) one non-executive director, namely Mr. Li Zhouxin; and (iii) three independent non-executive directors, namely Ms. Chan Sze Man, Mr. Ma Kwun Yung Stephen and Ms. Bu Yanan.