

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/5/2021						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Prosperous Future Holdings Limited  Date Submitted 2/6/2021								
I. Movements in Authorised SI	I. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>01259</u>	Descript	ion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month <u></u>	5,000,000,000	HK\$0.01	HK\$50,000,000.00				
Increase/(decrease)	_							
Balance at close of the month	ţ	5,000,000,000	HK\$0.01	HK\$50,000,000.00				
(2) Stock code :	Descript	ion :		·				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month _							
Increase/(decrease)	_							
Balance at close of the month	_							

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
Stock code :Descript	No. of other	(State	Authorised share capital (State currency)
Stock code : Descript  Balance at close of preceding month _	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital
Balance at close of preceding month _	No. of other classes of shares	(State	capital (State currency)

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,810,123,000			
Increase/ (decrease) during the month	84,000,000			
Balance at close of the month	1,894,123,000			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new Particulars of shares of shares of share option issuer issuer which scheme may be issued issued Movement during the month including EGM during the pursuant approval date month thereto as at (dd/mm/yyyy) pursuant close of the and class of thereto month shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 22/06/2011 Exercise price: HK\$1.92 per share Ordinary Nil Nil Nil Nil Nil 8,790,000 shares (Note 1) 2. Share option scheme adopted on 22/06/2011 Exercise price: HK\$2.94 per share Ordinary 7,058,000 Nil Nil Nil Nil Nil shares (Note 1) Share option scheme adopted on 22/06/2011

-						
Exercise						
price:						
HK\$1.83 per						
share	N I'I	<b>N</b> 171	N 171	A IPI	A I'I	00.440.000
Ordinary	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	22,140,000
shares						
(Note 1)						
4.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.81 per						
share						
Ordinary						
shares	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>38,136,500</u>
(Note 1)						
5.						
Share option						
scheme						
adopted on						
22/06/2011						
Exercise						
price:						
HK\$0.084 per						
share						
Ordinary						
shares	<u>Nil</u>	84,000,000	<u>Nil</u>	<u>Nil</u>	<u>84,000,000</u>	<u>36,000,000</u>
Silaics						
(Note 1)						
(1.0.0 1)						
			Total A. (	Ordinary shares)	84,000,000	
				eference shares)	Nil	
			(17)	(Other class)	Nil	
				(Other class)	INII	
Total funds raised during	a the month	n trom exercise	e of			
				111/47 050 000		
options (State currency)				HK\$7,056,000		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares issuable (Note 1)		•				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2	<u> </u>					
( / / )						
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3						
( / / )						-
Stock code (if listed) Class of shares		•				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
						<del></del>
Stock code (if listed)		_				
Class of shares		-				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	Nil	_
			(C	ther class)	Nil	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3	_					
	_					
Otracla and difficulty						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
4	_					
	_					
Stock code (if listed)	_ <del></del> -					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary charac)	Nil	
				ce shares)	Nil	_
				ther class)	Nil	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(outer under origin option contempt)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
shares (Note 1)		
3.		
shares (Note 1)		
		•
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements	in Issued Sha	are Capital							
									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									the month
				Class of shares issuable (Note 1)				_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	•	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	,	)		
									N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1 1	,	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	,	)		
									N/A	<u>N/A</u>
				Class of shares	_			_		
3.	Placing	At price :	State currency	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				AGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/ffiff/yyyy)					N/A	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment	(	1 1	,	)		
				date : (dd/mm/yyyy)  EGM approval date:	(	/ /	,	)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( //	)	21/2	21/2
							N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month	y I s
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			$\neg$
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A	
	Total E. (Ordin shar		
	(Preference shar		
	` (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	84,000,000
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(VII)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by: <u>Tsai Wallen</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

completion has taken place of the purchase by the issuer of all property shown in the listing document

### Notes:

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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.